

U.S. Department of Commerce
International Trade Administration



Office of Travel and Tourism Industries

2009 Market Profile: Spain



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Visitation Trends (Arrivals)

[Thousands of Spain Visitors]	2002	2003	2004	2005	2006	2007	2008	2009	Change 2009/2002
Total Arrivals	270	284	333	386	424	516	658	597	327
Percentage Change (%)	-7	5	17	16	10	22	27	-9	121

Spending Trends (Exports)

[Millions of U.S. Dollars]	2002	2003	2004	2005	2006	2007	2008	2009 ^p	Change 2009/2002
Total Travel & Tourism Exports (1)	\$1,017	\$1,060	\$1,335	\$1,582	\$1,774	\$2,076	\$2,867	n/a	n/a
Travel Receipts	\$804	\$846	\$1,077	\$1,299	\$1,454	\$1,622	\$2,132	n/a	n/a
Passenger Fare Receipts	\$213	\$214	\$258	\$283	\$320	\$454	\$735	n/a	n/a
Change (%) in Total Exports	0	4	26	19	12	17	38	n/a	n/a

(p) Preliminary and subject to future revisions.

Information Sources Used for Trip Planning

Information Sources Used (multiple response: top 4 of 12)	2008 (Percent)	2009 (Percent)	Point Change (2)
Personal Computer	46	46	-0.3
Travel Agency	37	34	-2.5
Airlines Directly	11	14	3.2
Friends/Relatives	13	13	-0.8

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Main Purpose of Trip

Main Purpose of Trip (top 4 of 8)	2008 (Percent)	2009 (Percent)	Point Change (2)
Leisure/Rec./Holidays	66	63	-2.5
Visit Friends/Relatives	16	16	0.4
Business/Professional	11	8	-2.9
Study/Teaching	3	6	3.4
Convention/Conference	4	6	1.3

All Purposes of Trip

Purpose of Trip (multiple response--top 4 of 8)	2008 (Percent)	2009 (Percent)	Point Change (2)
Leisure/Rec./Holidays	77	77	-0.4
Visit Friends/Relatives	27	26	-0.6
Business/Professional	13	9	-4.2
Study/Teaching	4	8	3.8
Convention/Conference	6	8	1.9
NET PURPOSES OF TRIP:			
Leisure & VFR	89	87	-1.6
Business & Convention	17	15	-2.5

Transportation Used in the United States

Transportation Types Used in United States (multiple response--top 5 of 8)	2008 (Percent)	2009 (Percent)	Point Change (2)
Taxi/Cab/Limousine	46	40	-5.7
City Subway/Tram/Bus	35	34	-1.0
Company or Private Auto	27	27	0.0
Rented Auto	22	22	-0.1
Airlines in U.S.	26	21	-5.5

Activity Participation While in the United States

Activity Participation While in the U.S. (multiple response--top 10 of 25)	2008 (Percent)	2009 (Percent)	Point Change (2)
Shopping	89	85	-4.8
Dining in Restaurants	77	72	-5.4
Visit Historical Places	64	63	-1.4
Sightseeing in Cities	55	59	3.6
Art Gallery/Museum	40	38	-1.9
Visit Small Towns	26	27	1.0
Cultural Heritage Sites	26	26	-0.4
Guided Tours	24	25	0.7
Concert/Play/Musical	28	24	-3.3
Nightclubs/Dancing	19	21	2.3

Select Traveler Characteristics

Traveler Characteristics	2008	2009	Change (2)
Advance Trip Decision Time (mean days)	85	92	7.2 days
Advance Trip Decision Time (median days)	60	60	0.0 days
Prepaid Package	14%	11%	-3.4 pts.
First International Trip to the U.S.	52%	46%	-6.1 pts.
Length of Stay in U.S. (mean nights)	12.8	16.6	3.8 nights
Length of Stay in U.S. (median nights)	8	8	0 nights
Number of States Visited (% 1 state)	69%	68%	-0.7 pts.
Average Number of States Visited	1.5	1.5	0.0 states
Hotel/Motel (% 1+ nights)	83%	78%	-5.0 pts.
Average # of Nights in Hotel/Motel	7.8	7.8	0.0 nights
Travel Party Size (mean # of persons)	1.7	1.8	0.1
Gender: % Male (among adults)	63%	55%	-7.4 pts.
Household Income (mean average)	\$91,300	\$83,400	-\$7,900
Household Income (median average)	\$75,200	\$68,400	-\$6,800
Average Age: Female	35	35	0.4 years
Average Age: Male	37	37	0.2 years

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U.S. Destinations Visited (States, Cities, and Regions)

Visitation to U.S. Destinations/Regions (3)	Market Share 2008 (Percent)	Volume 2008 (000)	Market Share 2009 (Percent)	Volume 2009 (000)
REGIONS				
Middle Atlantic	64.1	422	63.3	378
STATES				
New York	62.3	410	59.9	357
CITIES				
New York City	62.6	412	59.9	357

- (1) Total Travel & Tourism Exports = travel receipts (purchase of travel and tourism-related goods and services, to include food, lodging, recreation, gifts, entertainment, local transportation in the country of travel, and other items incidental to a foreign visit) + passenger fare receipts (fares paid to U.S. air carriers and vessel operators for travel between the United States and foreign countries and between two foreign points).
- (2) Percentage-point and percentage changes are based on non-rounded data.
- (3) Only census region, state, and city destinations having a sample size of 400 or more are displayed. Due to quarterly data weighting by country and port of entry, some unreported destinations may have a higher proportion of total than those reported.
- (n/a) Estimate not available.
- (**) Estimate not shown due to sample size fewer than 400 for this year.

Note: This profile shows only a portion of the 35 travel characteristics data reported on international arrivals to the United States. Additional information may be obtained for a fee. To learn more, please visit: <http://tinet.ita.doc.gov/research/programs/ifs/index.html>.

For a list of the states that comprise each census region, please visit: http://tinet.ita.doc.gov/outreachpages/census_regions.html.

Source: U.S. Department of Commerce, ITA, Office of Travel and Tourism Industries; Bureau of Economic Analysis.

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Survey of International Air Travelers

The Survey of International Air Travelers provides a level of detail and insight into the traveler characteristics and travel patterns of international visitors to and from the United States not found elsewhere. Responses are weighted with data from the Department of Homeland Security and the following thirty-five tables are then populated. This report, which was constructed using just a fraction of the data available, summarizes what we know about the Spanish traveler who visits the United States.

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Interested in obtaining data for your organization?

OTTI collects, analyzes and disseminates international travel and tourism statistics from the U.S. Travel and Tourism Statistical System and produces visitation data tables, including a business and pleasure arrivals rate of change analysis and detailed region, country and port analyses.

To learn more, you are encouraged to visit:

<http://tinet.ita.doc.gov/research/programs/ifs/customized.html>

For OTTI programs of interest visit:

<http://www.tinet.ita.doc.gov/research/index.html>

- Summary of International Travel to the United States (I-94)
- U.S. International Air Traveler Statistics (I-92)
- Canadian Statistics
- Survey of International Air Travelers (SIAT)
- Forecast of International Arrivals to the United States
- U.S. Travel and Tourism Exports, Imports and the Balance of Trade
- U.S. Travel and Tourism Satellite Accounts
- Travel Trade Barometer

U.S. Department of Commerce

International Trade Administration
Manufacturing and Services
Office of Travel and Tourism Industries
1401 Constitution Ave, NW
Washington, D.C. 20230
Phone: (202) 482-0140
Fax: (202) 482-2887
tinet_info@mail.doc.gov

<http://tinet.ita.doc.gov>