

U.S. Department of Commerce  
International Trade Administration



Office of Travel and Tourism Industries

# 2009 Market Profile: Israel



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## Visitation Trends (Arrivals)

[Thousands of Israel Visitors]	2002	2003	2004	2005	2006	2007	2008	2009	Change 2009/2002
Total Arrivals	263	249	275	284	284	313	332	308	45
Percentage Change (%)	-14	-5	11	3	0	10	6	-7	17

## Spending Trends (Exports)

[Millions of U.S. Dollars]	2002	2003	2004	2005	2006	2007	2008	2009 <sup>p</sup>	Change 2009/2002
Total Travel & Tourism Exports (1)	\$927	\$903	\$1,090	\$1,176	\$1,273	\$1,365	\$1,662	n/a	n/a
Travel Receipts	\$753	\$732	\$832	\$926	\$972	\$1,090	\$1,257	n/a	n/a
Passenger Fare Receipts	\$174	\$171	\$258	\$250	\$301	\$275	\$405	n/a	n/a
Change (%) in Total Exports	-9	-3	21	8	8	7	22	n/a	n/a

(p) Preliminary and subject to future revisions.

## Information Sources Used for Trip Planning

Information Sources Used (multiple response: top 4 of 12)	2008 (Percent)	2009 (Percent)	Point Change (2)
Travel Agency	-	51	-
Personal Computer	-	38	-
Friends/Relatives	-	19	-
Airlines Directly	-	18	-

## Main Purpose of Trip

Main Purpose of Trip (top 4 of 8)	2008 (Percent)	2009 (Percent)	Point Change (2)
Visit Friends/Relatives	-	44	-
Business/Professional	-	25	-
Leisure/Rec./Holidays	-	25	-
Convention/Conference	-	3	-

## All Purposes of Trip

Purpose of Trip (multiple response--top 4 of 8)	2008 (Percent)	2009 (Percent)	Point Change (2)
Visit Friends/Relatives	-	59	-
Leisure/Rec./Holidays	-	45	-
Business/Professional	-	28	-
Convention/Conference	-	6	-
NET PURPOSES OF TRIP:			
Leisure & VFR	-	77	-
Business & Convention	-	32	-

## Transportation Used in the United States

Transportation Types Used in United States (multiple response--top 5 of 8)	2008 (Percent)	2009 (Percent)	Point Change (2)
Taxi/Cab/Limousine	-	45	-
Airlines in U.S.	-	34	-
Rented Auto	-	33	-
City Subway/Tram/Bus	-	29	-
Company or Private Auto	-	17	-
Railroad between Cities	-	17	-

## Activity Participation While in the United States

Activity Participation While in the U.S. (multiple response--top 10 of 25)	2008 (Percent)	2009 (Percent)	Point Change (2)
Shopping	-	89	-
Dining in Restaurants	-	86	-
Art Gallery/Museum	-	41	-
Sightseeing in Cities	-	36	-
Visit Historical Places	-	36	-
Amusement/Theme Parks	-	35	-
Concert/Play/Musical	-	30	-
Visit Small Towns	-	27	-
Touring Countryside	-	20	-
Visit National Parks	-	20	-
Nightclubs/Dancing	-	20	-

## Select Traveler Characteristics

Traveler Characteristics	2008	2009	Change (2)
Advance Trip Decision Time (mean days)	-	65	-
Advance Trip Decision Time (median days)	-	40	-
Prepaid Package	-	2%	-
First International Trip to the U.S.	-	17%	-
Length of Stay in U.S. (mean nights)	-	17.8	-
Length of Stay in U.S. (median nights)	-	12	-
Number of States Visited (% 1 state)	-	54%	-
Average Number of States Visited	-	1.8	-
Hotel/Motel (% 1+ nights)	-	63%	-
Average # of Nights in Hotel/Motel	-	7.5	-
Travel Party Size (mean # of persons)	-	1.4	-
Gender: % Male (among adults)	-	54%	-
Household Income (mean average)	-	\$80,300	-
Household Income (median average)	-	\$65,100	-
Average Age: Female	-	41	-
Average Age: Male	-	44	-

## U.S. Destinations Visited (States, Cities, and Regions)

Visitation to U.S. Destinations/Regions (3)	Market Share 2008 (Percent)	Volume 2008 (000)	Market Share 2009 (Percent)	Volume 2009 (000)
<b>No destinations meet the minimum sample requirement.</b>				

- (1) Total Travel & Tourism Exports = travel receipts (purchase of travel and tourism-related goods and services, to include food, lodging, recreation, gifts, entertainment, local transportation in the country of travel, and other items incidental to a foreign visit) + passenger fare receipts (fares paid to U.S. air carriers and vessel operators for travel between the United States and foreign countries and between two foreign points).
  - (2) Percentage-point and percentage changes are based on non-rounded data.
  - (3) Only census region, state, and city destinations having a sample size of 400 or more are displayed. Due to quarterly data weighting by country and port of entry, some unreported destinations may have a higher proportion of total than those reported.
- (\*\*) Estimate not shown due to sample size fewer than 400 for this year.

Note: This profile shows only a portion of the 35 travel characteristics data reported on international arrivals to the United States. Additional information may be obtained for a fee. To learn more, please visit: <http://tinet.ita.doc.gov/research/programs/ifs/index.html>.

For a list of the states that comprise each census region, please visit: [http://tinet.ita.doc.gov/outreachpages/census\\_regions.html](http://tinet.ita.doc.gov/outreachpages/census_regions.html).

Source: U.S. Department of Commerce, ITA, Office of Travel and Tourism Industries; Bureau of Economic Analysis.

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# Survey of International Air Travelers

The Survey of International Air Travelers provides a level of detail and insight into the traveler characteristics and travel patterns of international visitors to and from the United States not found elsewhere. Responses are weighted with data from the Department of Homeland Security and the following thirty-five tables are then populated. This report, which was constructed using just a fraction of the data available, summarizes what we know about Israel travelers who visits the United States.

**Survey of International Air Travelers: Table Number and Description**

Table 1	Country of Residence	Table 19	Number of States Visited
Table 2	Advance Trip Decision	Table 20	Number of Destinations Listed
Table 3	Advance Airline Reservation	Table 21	Transportation in U.S.
Table 4	Means of Booking Air Trip	Table 22	Port of Entry
Table 5	Information Sources	Table 23	Main Destination
Table 6	Use of Package	Table 24	U.S. Destinations Visited
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Table 8	Advance Package Booking	Table 26	Total Trip Expenditures
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Table 12	Main Purpose of Trip	Table 30	Main Factor in Airline Choice
Table 13	Purpose of Trip	Table 31	Type of Airline Ticket
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Table 15	Nights in the U.S.	Table 33	Gender & Age of Traveler
Table 16	First Int'l U.S. Trip	Table 34	Occupation
Table 17	U.S. Trips Last 12 Months	Table 35	Annual Household Income
Table 18	U.S. Trips Last 5 Years		



# Interested in obtaining data for your organization?

OTTI collects, analyzes and disseminates international travel and tourism statistics from the U.S. Travel and Tourism Statistical System and produces visitation data tables, including a business and pleasure arrivals rate of change analysis and detailed region, country and port analyses.

To learn more, you are encouraged to visit:

<http://tinet.ita.doc.gov/research/programs/ifs/customized.html>

## For OTTI programs of interest visit:

<http://www.tinet.ita.doc.gov/research/index.html>

- Summary of International Travel to the United States (I-94)
- U.S. International Air Traveler Statistics (I-92)
- Canadian Statistics
- Survey of International Air Travelers (SIAT)
- Forecast of International Arrivals to the United States
- U.S. Travel and Tourism Exports, Imports and the Balance of Trade
- U.S. Travel and Tourism Satellite Accounts
- Travel Trade Barometer

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